

**MERRILL RANCH COMMUNITY FACILITIES DISTRICT NO. 1
AND
MERRILL RANCH COMMUNITY FACILITIES DISTRICT NO. 2

SPECIAL MEETING AGENDA**

Pursuant to A.R.S. § 38-431.02, notice is hereby given to the Merrill Ranch Community Facility District No. 1 and District No. 2 Members and to the general public that a Joint Special Meeting of the District Boards will be held on Monday, December 5, 2016, at 5:15 p.m., in the Florence Town Council Chambers, located at 775 N. Main Street, Florence, Arizona. The agenda for this meeting is as follows:

1. CALL TO ORDER

2. ROLL CALL: Rankin __, Walter __, Woolridge __, Hawkins __, Guilin __, Anderson __, Wall __.

3. ADJOURN TO EXECUTIVE SESSION:

An Executive Session will be held during the District Meeting for the purpose of discussions or consultations with designated representatives of the public body and/or legal counsel pursuant to A.R.S. Sections 38-431.03 (A)(3) and (A)(4) to consider its position and instruct its representatives and/or attorneys regarding:

- a. Terms and conditions for agreements implementing the sale and issuance of Merrill Ranch Community Facilities District No. 1 General Obligation Refunding Bonds, including a placement agency agreement, an escrow trust agreement, and contract for placement of such bonds.
- b. Terms and conditions for agreements implementing the sale and issuance of Merrill Ranch Community Facilities District No. 2 General Obligation Refunding Bonds, including a placement agency agreement, an escrow trust agreement, and contract for placement of such bonds.

4. ADJOURN FROM EXECUTIVE SESSION

5. NEW BUSINESS OF MERRILL RANCH COMMUNITY FACILITIES DISTRICT 1

- a. Discussion and possible action of adopting Resolution No. MRCFD1 135-16: A RESOLUTION OF THE BOARD OF DIRECTORS OF MERRILL RANCH COMMUNITY FACILITIES DISTRICT NO. 1, APPROVING AND AUTHORIZING THE SALE AND ISSUANCE OF MERRILL RANCH COMMUNITY FACILITIES DISTRICT NO. 1 (FLORENCE, ARIZONA) GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016 AND ALL MATTERS RELATED THERETO; PRESCRIBING CERTAIN TERMS AND CONDITIONS OF SUCH BONDS INCLUDING THE DELEGATION TO THE DISTRICT MANAGER OF THE AUTHORITY TO DESIGNATE THE FINAL PRINCIPAL AMOUNT, MATURITIES, INTEREST RATES AND YIELDS AND OTHER MATTERS WITH RESPECT TO SUCH BONDS; APPROVING THE FORM AND AUTHORIZING THE EXECUTION OF A PLACEMENT AGENCY AGREEMENT AND AN ESCROW TRUST

AGREEMENT RELATING TO SUCH BONDS; AWARDING A CONTRACT FOR THE PLACEMENT OF SUCH BONDS AND ADOPTING POST-ISSUANCE TAX COMPLIANCE PROCEDURES IN CONNECTION WITH ISSUANCE OF OBLIGATIONS OF THE DISTRICT.

6. NEW BUSINESS OF MERRILL RANCH COMMUNITY FACILITIES DISTRICT 2

- a. Discussion and possible action of adopting Resolution No. MRCFD2 232-16: A RESOLUTION OF THE BOARD OF DIRECTORS OF MERRILL RANCH COMMUNITY FACILITIES DISTRICT NO. 2, APPROVING AND AUTHORIZING THE SALE AND ISSUANCE OF MERRILL RANCH COMMUNITY FACILITIES DISTRICT NO. 2 (FLORENCE, ARIZONA) GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016 AND ALL MATTERS RELATED THERETO; PRESCRIBING CERTAIN TERMS AND CONDITIONS OF SUCH BONDS INCLUDING THE DELEGATION TO THE DISTRICT MANAGER OF THE AUTHORITY TO DESIGNATE THE FINAL PRINCIPAL AMOUNT, MATURITIES, INTEREST RATES AND YIELDS AND OTHER MATTERS WITH RESPECT TO SUCH BONDS; APPROVING THE FORM AND AUTHORIZING THE EXECUTION OF A PLACEMENT AGENCY AGREEMENT AND AN ESCROW TRUST AGREEMENT RELATING TO SUCH BONDS; AWARDING A CONTRACT FOR THE PLACEMENT OF SUCH BONDS AND ADOPTING POST-ISSUANCE TAX COMPLIANCE PROCEDURES IN CONNECTION WITH ISSUANCE OF OBLIGATIONS OF THE DISTRICT.

7. ADJOURNMENT

POSTED DECEMBER 1, 2016 BY LISA GARCIA, DISTRICT CLERK, AT 775 N. MAIN STREET, ARIZONA AND WWW.FLORENCEAZ.GOV.

*****PURSUANT TO TITLE II OF THE AMERICANS WITH DISABILITIES ACT (ADA), THE TOWN OF FLORENCE DOES NOT DISCRIMINATE ON THE BASIS OF DISABILITY REGARDING ADMISSION TO PUBLIC MEETINGS. PERSONS WITH A DISABILITY MAY REQUEST REASONABLE ACCOMMODATIONS BY CONTACTING THE TOWN OF FLORENCE ADA COORDINATOR, AT (520) 868-7574 OR (520) 868-7502 TDD. REQUESTS SHOULD BE MADE AS EARLY AS POSSIBLE TO ALLOW TIME TO ARRANGE THE ACCOMMODATION.*****